

INCOME AND EXPENSE SUMMARY

INCOME	MONTHLY	or	ANNUALLY
Work			
Salary	\$ _____		\$ _____
Tips	\$ _____		\$ _____
Other			
Alimony	\$ _____		\$ _____
Bonus	\$ _____		\$ _____
Child Support	\$ _____		\$ _____
Dividends/Interest	\$ _____		\$ _____
Pension	\$ _____		\$ _____
Retirement Distributions	\$ _____		\$ _____
Social Security	\$ _____		\$ _____
_____	\$ _____		\$ _____
_____	\$ _____		\$ _____

EXPENSES	MONTHLY	or	ANNUALLY
Household			
Rent/Mortgage Payment (principal/interest)	\$ _____		\$ _____
Real Estate Taxes	\$ _____		\$ _____
Local Taxes	\$ _____		\$ _____
Homeowner's Insurance	\$ _____		\$ _____
Home Maintenance/Repair	\$ _____		\$ _____
Appliance Service Contracts	\$ _____		\$ _____
Home Supplies	\$ _____		\$ _____
Domestic Help	\$ _____		\$ _____
Dry Cleaning/Laundry Service	\$ _____		\$ _____
Exterminator	\$ _____		\$ _____
Lawn Service	\$ _____		\$ _____
Tree Maintenance	\$ _____		\$ _____
Snow Removal	\$ _____		\$ _____
Trash Removal	\$ _____		\$ _____
Sewer Authority	\$ _____		\$ _____
Electricity	\$ _____		\$ _____
Gas/Oil/Propane Heat	\$ _____		\$ _____
Water	\$ _____		\$ _____
Phone	\$ _____		\$ _____
Cable TV	\$ _____		\$ _____
Home Security	\$ _____		\$ _____
Furniture	\$ _____		\$ _____
_____	\$ _____		\$ _____
_____	\$ _____		\$ _____



INCOME AND EXPENSE SUMMARY

	MONTHLY	or	ANNUALLY
Transportation			
Car Payment/Lease Payment	\$ _____		\$ _____
Car Insurance	\$ _____		\$ _____
Gasoline/Oil	\$ _____		\$ _____
Car Maintenance/Repair	\$ _____		\$ _____
Vehicle Inspection/Tags	\$ _____		\$ _____
Parking	\$ _____		\$ _____
E-Zpass/Tolls	\$ _____		\$ _____
Public/Alternative Transportation	\$ _____		\$ _____
Air Travel	\$ _____		\$ _____
On-Star	\$ _____		\$ _____
Sirius/Pandora Radio	\$ _____		\$ _____
AAA	\$ _____		\$ _____
 Child/Children			
Day Care	\$ _____		\$ _____
Baby Sitters	\$ _____		\$ _____
Clothing/School Uniforms	\$ _____		\$ _____
School/College Tuition/Room & Board	\$ _____		\$ _____
School Supplies/Books/Fees	\$ _____		\$ _____
School Lunches	\$ _____		\$ _____
School Transportation	\$ _____		\$ _____
School Activities	\$ _____		\$ _____
Tutors	\$ _____		\$ _____
Grooming Expenses	\$ _____		\$ _____
Doctor	\$ _____		\$ _____
Dentist	\$ _____		\$ _____
Optical	\$ _____		\$ _____
Medication	\$ _____		\$ _____
Allowance	\$ _____		\$ _____
After-School Lessons/Supplies	\$ _____		\$ _____
Vacation/Camp	\$ _____		\$ _____
Entertainment	\$ _____		\$ _____
_____	\$ _____		\$ _____
 Health and Medical			
Disability Insurance	\$ _____		\$ _____
Health Insurance	\$ _____		\$ _____
Medical/Doctor Expense	\$ _____		\$ _____
Dental Insurance	\$ _____		\$ _____
Dental Expense	\$ _____		\$ _____
Drug/Prescription Expense	\$ _____		\$ _____
Optical Expense	\$ _____		\$ _____
Orthodontist Expense	\$ _____		\$ _____
_____	\$ _____		\$ _____



INCOME AND EXPENSE SUMMARY

Personal	MONTHLY	or	ANNUALLY
Employment Uniforms	\$ _____		\$ _____
Employment Unreimbursed Travel	\$ _____		\$ _____
Employment Unreimbursed Education	\$ _____		\$ _____
AMEX/Master Card/Visa Payment	\$ _____		\$ _____
AMEX/Master Card/Visa Payment	\$ _____		\$ _____
_____ Credit Card	\$ _____		\$ _____
_____ Credit Card	\$ _____		\$ _____
Bank Fees	\$ _____		\$ _____
Personal Property Insurance (jewelry, etc.)	\$ _____		\$ _____
Legal/Accounting Fees	\$ _____		\$ _____
Savings	\$ _____		\$ _____
Therapist/Counselor	\$ _____		\$ _____
Previous Relationship Alimony	\$ _____		\$ _____
Previous Relationship Child Support	\$ _____		\$ _____
Pets	\$ _____		\$ _____
Clothes/Shoes	\$ _____		\$ _____
Food/Groceries	\$ _____		\$ _____
Water Service	\$ _____		\$ _____
Internet Access	\$ _____		\$ _____
Cell Phone	\$ _____		\$ _____
Hair	\$ _____		\$ _____
Manicure/Pedicure	\$ _____		\$ _____
Miscellaneous/Other	\$ _____		\$ _____
Toiletries/Grooming Products/Drug Store	\$ _____		\$ _____
Cosmetics	\$ _____		\$ _____
Church/Synagogue/Mosque	\$ _____		\$ _____
Charitable Donations	\$ _____		\$ _____
Gifts	\$ _____		\$ _____
Stamps/Stationary	\$ _____		\$ _____
Subscriptions/Books/Videos	\$ _____		\$ _____
YMCA	\$ _____		\$ _____
Dues/Clubs	\$ _____		\$ _____
Entertainment	\$ _____		\$ _____
Restaurants	\$ _____		\$ _____
Vacation/Travel	\$ _____		\$ _____
Lottery Tickets/Gambling	\$ _____		\$ _____
Alcohol	\$ _____		\$ _____
Tobacco	\$ _____		\$ _____
_____	\$ _____		\$ _____
_____	\$ _____		\$ _____
_____	\$ _____		\$ _____
_____	\$ _____		\$ _____

